

LEGAL PROVISIONS

I. DISCLAIMER OF WARRANTIES

The Purchaser expressly agrees that the Purchaser is purchasing NOAHCOIN at the purchaser's sole risk and that NOAHCOIN is provided on an "as is" basis without warranties of any kind, either express or implied, including, but not limited to, warranties of title or implied warranties, merchantability or fitness for a particular purpose. Without limiting the foregoing, none of the NOAHCOIN Team warrants that the process for purchasing NOAHCOIN will be uninterrupted or error-free.

This token sale is not open for American Citizens and/or US residents. It is also not open to any citizen or resident of a country that does not allow participation in token sales.

II. PRIVACY

Although NOAHCOIN requires that Purchasers provide an email address, NOAHCOIN will not publish any identifying information related to a NOAHCOIN purchase, without the prior written consent of the Purchaser. Purchasers may be contacted by email by NOAHCOIN regarding a purchase. Such emails will be informational only. NOAHCOIN will not request any information from Purchasers in an email.

III. PRIVACY POLICY

NOAHCOIN, is committed to protecting and respecting your privacy.

This policy together with our terms of use available at our website and any other documents referred to on it sets out the basis on which any personal data we collect from you, or that you provide to us, will be processed by us. Please read the following carefully to understand our views and practices regarding your personal data and how we will treat it. By visiting the Website you are accepting and consenting to the practices described in this policy.

RISK DISCLOSURES

The Noah Project has not furnished any economic, legal or tax advice and Buyers should not contrue the contents of this whitepaper or any other information furnished by the Noah Project as economic, legal or tax advice.

IV. A. Regulatory Risks

Governments are still grappling with public policy on the regulation of cryptocurrencies as a form of settlement in trade. Governments adverse to the proliferation of the use of cryptocurrencies in local commerce could issue laws and regulations deeming the use of cryptocurrencies a regulated activity. Countries such as China and Korea have issued regulations or statements prohibiting token sales, while other countries have sought to bring the sale of tokens within the regulator control of securities offerings. This could result in holders of Tokens being unable to use Tokens in the future without further regulatory compliance by Company. By purchasing tokens, the purchaser hereby represents that they will satisfy the full observance of the law of the purchaser's jurisdiction in connection with purchasing cryptocurrency including 1) the legal requirements within its jurisdiction for the purchase of cryptocurrency, 2) any foreign exchange restrictions applicable to such purchase, 3) any governmental or other consents that may need to be obtained, and 4) the income tax and other tax consequences, if any, that may be relevant to the purchase, holding, redemption, sale or transfer of NOAHCOIN tokens

B. Risks Associated with Use of NOAHCOIN Network

Prospective token holders are encourage to retain their own professional advisor to review and evaluate the legal, economic, tax and other consequences of purchasing NOAHCOIN Use of cryptocurrency exchanges is complex and subject to stringent qualification requirements. There is no guarantee that the developers will be able to successfully create a system that allows payment for services using global cryptocurrencies. The failure to establish a network will result in decreased liquidity of Tokens as a form of settlement currency within the NOAHCOIN network. Even if developers do meet such qualification requirements, liquidity in of Tokens is not guaranteed and may be limited due to few users, small trading volume, or other factors. Futher, The company will not support or otherwise facilitate any secondary trading or external valuation of Tokens.

C. Risks Associated with Crowdsale

Tokens are not investment products but rather serve as the means to access and purchase goods and services in the NOAHCOIN system. Without Tokens, the general public may not access the NOAHCOIN system. There is also no expectation of future profit or gain from the acquisition of Tokens. For these and other reasons, Company believes that the sale of Tokens does not constitute a public offering of securities subject to prospectus registration requirements. However, public policy towards token sales is changing, and regulators may seek to broaden the scope of token sale regulation. This could make token sales subject to registration requirements in the U.S. and similar jurisdictions. If the sale of Tokens becomes subject to registration requirements, this would delay or potentially postpone the proposed crowdsale indefinitely.

D. Taxation Risks

The Noah Project has not furnished any tax advice with regards to purchasing NOAHCOIN. The use of Tokens as a form of settlement currency may or may not be subject to local income tax, capital gain taxes, value-added tax, or other forms of taxes. This uncertainty in tax legislation may expose merchants and customers alike to tax consequences associated with the use of Tokens as a settlement currency and/or the trading of Tokens for capital gains.

E. Capital Control Risks

Many jurisdictions impose strict controls on the cross-border flow of capital. Holders of Tokens may be subject to these regulations and/or arbitrary enforcement of such regulations at any time. This would make the transfer of Tokens out of the local jurisdiction to overseas exchanges an unlawful activity, exposing users of Tokens to government fines or other regulatory sanctions.

F. CTF and Anti-Money Laundering Regulations

The United States has issued a series of regulations to combat terrorist financing (CTF) and [money-laundering](#) activities. Many other countries have enacted similar legislation to control the flow of capital for such illicit activities. The use of cryptocurrencies by bad actors would breach such regulations. Any illicit use of Tokens could damage the global reputation of the NOAHCOIN network, trigger scrutiny by CTF and [anti-money laundering](#) regulators, and disrupt the distribution and circulation of Tokens in the NOAHCOIN ecosystem.

C. Blockchain Risks

NOAHCOINS will be distributed as ERC20 tokens on the Ethereum blockchain. As such, NOAHCOINS are subject to additional risks. A rapidly evolving regulatory landscape focused on digital currencies and, potentially, on the technology underlying distributed ledgers, which might include security, privacy or other regulatory concerns could disrupt the NOAHCOIN system. On the Ethereum blockchain, timing of block production is determined by proof of work, so block production can occur at random times. For example, ETH contributed to the Contract in the final seconds of a distribution period may not get included for that period. Buyer acknowledges and understands that the Ethereum blockchain may not include Buyer's transaction at the time Buyer expects and Buyer may not receive Tokens the same day Buyer sends ETH. The Ethereum blockchain is prone to periodic congestion, during which transactions can be delayed or lost. Individuals may also intentionally spam the Ethereum network in an attempt to gain an advantage in purchasing Tokens. Buyer acknowledges and understands that Ethereum block producers may not include Buyer's transaction when Buyer wants or Buyer's transaction may not be included at all. The possibilities of undiscovered technical flaws, including in the process by which system participants come to agreement on the state of the Ethereum blockchain and the ownership of NOAHCOINS recorded on the blockchain may cause Buyers to lose some or all their NOAHCOINS. Additionally, NOAHCOINS may be subject to expropriation and/or theft. Hackers or other malicious groups or organizations may attempt to interfere with the Contract or Tokens in a variety of ways, including malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing, and spoofing. Furthermore, because the Ethereum platform rests on open-source software and Tokens are based on open-source software, Ethereum smart contracts may contain bugs or weaknesses which may negatively affect Tokens or result in the loss of Buyer's Tokens, the loss of Buyer's ability to access or control Buyer's Tokens, or the loss of ETH in Buyer's account. In the event of such theft or technical issue, there may be no remedy, and holders of Tokens are not guaranteed any remedy, refund, or compensation. The Project and all of the matters set forth in the White Paper are new and untested. The Project might not be capable of completion, implementation, or adoption. It is possible that no blockchain utilizing the Project will ever be launched and there may never be an operational platform. Even if the Project is completed, implemented, and adopted, it might not function as intended, and Tokens associated with a blockchain adopting the Project may not have functionality that is desirable or valuable. Also, technology is changing rapidly, so Tokens and the Project may become outdated. The regulatory status of cryptographic tokens, digital assets, and blockchain technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether governmental authorities will regulate such technologies. It is likewise difficult to predict how or whether any governmental authority may make changes to existing laws, regulations, and/or rules that will affect cryptographic tokens, digital assets, blockchain technology, or blockchain applications. Such changes could negatively impact Tokens in various ways, including, for example, through a determination that Tokens are regulated financial instruments that require registration. Company may cease the distribution of Tokens and/or the Project or cease operations in a jurisdiction in the event that governmental actions make it unlawful or commercially undesirable to continue.

Ownership of private cryptographic keys for the wallet where NOAHCOINS are stored is equal to ownership of NOAHCOINS themselves. The general public, however, is not yet accustomed to using secure cryptographic methods and managing private keys. By participating in the offering, it is expected that you will hold the private cryptographic key or keys and prevent private key disclosure. Private cryptographic keys are vulnerable to cyber theft. The theft may be of login credentials of a third party provider of access to an ethereum wallet similar to how credentials of a traditional online brokerage account would be stolen. The theft may be of private cryptographic key or keys of an individual investor or of a repository containing private keys. Vulnerability is present with digital assets given that participants in this offering may later find out that they have not properly avoided disclosure of their private keys from others. Also, many third party providers of access to an ethereum wallet are small unregulated entities. They may be vulnerable to cyber criminal attacks as well and may not be able to compensate participants in this offering in whole or in part should someone steal the digital assets provided in this offering. There can be no assurance that such theft would be detected in time to hold the culprit accountable. The risk of theft of private keys from third party providers of ethereum wallets is heightened so long as centralized repository holds the private keys on behalf of security holders, as the thief is able to target a single security system for breach of multiple accounts.



H. Business Risks

Company plans to conduct closings of sales of Tokens as funds are received. If less than \$1,000,000 is received from the sale of Tokens, Company may have insufficient cash to implement its plans as described, and Buyer shall be at a heightened risk of loss. Company's principal competitors may have greater financial resources than those available to Company and thus be in a better position to attract talent, initiate projects, and offer lower prices for electricity, a crucial factor for coin miners. Company's ability to remain competitive may depend in part upon its ability to create new and enhanced products or services and to introduce these products or services in a timely and cost-effective manner. In addition, product and service introductions or enhancements by Company's competitors or the use of other technologies could cause a decline in sales or loss of market acceptance of Company's existing products and services. There can be no assurances that Company shall be successful in selecting, developing, and marketing new products and services or in enhancing its existing products or services. Failure to do so successfully may adversely affect the Company's business, financial condition, and operation results. Company's ability to realize its objectives shall depend on its ability to attract and retain qualified personnel. Competition for such personnel can be intense, and there can be no assurance that Company's results shall not be adversely affected by difficulty in attracting and/or retaining qualified personnel. The industry in which Company operates is new and may be subject to heightened oversight and scrutiny, including investigations or enforcement actions. There can be no assurance that governmental authorities will not examine the operations of Company and/or pursue enforcement actions against Company. Such governmental activities may or may not be the result of targeting Company in particular. All of this may subject Company to judgments, settlements, fines, or penalties or cause Company to restructure its operations and activities or cease offering certain products or services, all of which could harm Company's reputation or lead to higher operational costs, which may in turn have a material adverse effect on Tokens and/or the development of the Project.

Company will not support or otherwise facilitate any secondary trading or external valuation of Tokens. These tokens are not intended to be liquid assets and should not be treated as such by purchasers of Tokens. In cases of variation, the English version shall prevail.